

MORTGAGE LOAN APPLICATION

Loan Amount Requested and Terms of Loan

Amount of Loan: \$ _____

Number of Months: _____

Borrower Information

Borrower Name: _____
Show exactly how title presently held or will be held upon acquisition

Address: _____

City: _____ State: _____ Zip: _____ Phone: _____

Borrowing Entity Type: Individual Partnership Limited Liability Company
 S Corporation Sole Proprietorship Corporation
 Other _____ **Date of Incorporation:** _____ **State of Incorporation:** _____

List Names of Principals

Name: _____
Title: _____ Ownership %: _____
Address: _____
City, State, Zip: _____
Phone: _____

Name: _____
Title: _____ Ownership %: _____
Address: _____
City, State, Zip: _____
Phone: _____

Purpose of Loan

Purchase

Purchase Price: \$ _____

Cash Down Pmt: \$ _____

Source of Down Pmt: _____

Bank Account #: _____

Other,
Please Explain: _____

Contract Date: _____

Est. Closing Date: _____

Refinance

Present Lender: _____

Lender Address: _____

Original Loan Amt: \$ _____ Current APR: _____

Current Balance: \$ _____ Maturity Date: _____

Purchase Price: \$ _____ Purchase Date: _____

Purpose of Refi: _____

Lis Pendens Filed: Yes No Date: _____

Payoff Amount: \$ _____

Initial _____

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Property Details

Property Type: Apartment Building Retail Unit Office Building
 Hotel / Motel Strip Mall Warehouse / Office
 Mixed Use Industrial Other: _____

Appraised Value: \$ _____ Appraisal Date: _____ Estimated Mkt. Value: \$ _____	Property Address: _____ City, State, Zip: _____ Block #: _____ Lot #: _____
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Rental and Lease Income

If the subject property is Rented / Leased please provide the following along with copies of leases. Please attach a separate sheet if additional space is required.

	Tenant Name	Phone	Com	Res	Monthly Rent	Lease Expiry Date
1			<input type="checkbox"/>	<input type="checkbox"/>	\$	
2			<input type="checkbox"/>	<input type="checkbox"/>	\$	
3			<input type="checkbox"/>	<input type="checkbox"/>	\$	
4			<input type="checkbox"/>	<input type="checkbox"/>	\$	
5			<input type="checkbox"/>	<input type="checkbox"/>	\$	
					Total:	\$

Annual Property Expenses

Provide the following information regarding annual expenses on the subject property.

Real Estate Taxes	Insurance	Utilities	Maintenance	Other	Total
\$	\$	\$	\$	\$	\$

Financial Statements

Along with this loan application please also submit the following;

- One year of most recent Tax Returns / Financials of the Borrower (Signed Copy)
- One year of most recent Tax Returns of each principal (Signed Copy)
- Personal Financial Statements of each principal (On attached document)
- Copies of Leases (if property is rented or leased)
- Signed Copy of the Sales Contract (for purchase transactions only)
- Please provide copies of six months of bank statements and/or Rent Checks
- Credit Release Authorization Form (On attached document)

This loan application, which has been fully executed by the Borrower, and all documents, financial statements and any other information submitted in support hereof constitute a full, correct, and complete loan application and financial statement of the Borrower and have been prepared prior to and submitted for the purpose of obtaining a Loan from _____ and are certified to be true and correct by the Borrower under penalty of perjury. I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the facts as applicable under the provisions of Title 18, United States Code, Section 1014.

Name of Applicant: _____ **Signature:** _____
Title: _____ **Date:** _____